



**DEAL
OF THE YEAR**

FINALISTS

THE 2017 ACG HOUSTON DEALS OF YEAR AWARD CATEGORIES AND FINALISTS

MIDSTREAM DEAL OF THE YEAR >>>

American Midstream Partners Merger with JP Energy Partners

<i>Buyer:</i>	American Midstream Partners LP
<i>Seller:</i>	JP Energy Partners LP
<i>Investment Banker:</i>	BMO Capital Markets Corp. (JP Energy Partners) Bank of America Merrill Lynch (American Midstream) Simmons & Co. International and Piper Jaffray & Co. (American Midstream's conflicts committee)
<i>Attorney:</i>	Locke Lord LLP (American Midstream) Thompson & Knight (American Midstream's conflicts committee) Latham & Watkins LLP (JP Energy Partners)
<i>Other:</i>	Arclight Partners LLC (Shareholder Acquirer)

Targa Resources Corp. Acquisition of Outrigger Energy LLC Assets

<i>Buyer:</i>	Targa Resources Corp. and the company's subsidiary, Targa Resources Partners LP
<i>Seller:</i>	Outrigger Delaware Operating, LLC, Outrigger Southern Delaware Operating, LLC and Outrigger Midland Operating, LLC
<i>Investment Banker:</i>	RBC Capital Markets Citigroup Inc. (Targa)
<i>Attorney:</i>	Locke Lord LLP (Targa) Vinson & Elkins, LLP (Outrigger)

WaterBridge Resources Acquires Arkoma Basin Produced Water Gathering & Disposal Company

Buyer: WaterBridge Resources

Seller: USG Surface Facilities I, LLC

Investment Banker: SunTrust Robinson Humphrey

Attorney: Paul Hastings

OIL AND GAS DEAL OF THE YEAR (<\$1B) >>>

Halcón Resources Corporation Sale of Williston Basin Assets to Bruin E&P

Buyer: Bruin E&P Partners

Seller: Certain subsidiaries of Halcón Resources Corporation

Attorney: Thompson & Knight LLP (Halcón Resources Corporation)
Latham & Watkins (Bruin E&P Partners)

Rockcliff Energy II LLC's Affiliate Purchase of Assets Samson Resources II LLC

Buyer: Rockcliff Energy LLC

Seller: Samson Resources II LLC

Investment Banker: Jeffries LLC
Houlihan Lokey Inc. (Samson)

Attorney: Locke Lord LLP (Rockcliff Energy LLC)
Willkie Farr & Gallagher LLP (Samson)

WildHorse Acquisition of Eagle Ford Properties from Anadarko

Buyer: WildHorse Resource Development Corp.

Seller: Anadarko Petroleum Corporation and affiliates of Kohlberg Kravis Roberts & Co. L.P.

Investment Banker: Barclays Capital (WildHorse)

Attorney: Locke Lord LLP (WildHorse)
Vinson & Elkins LLP (WildHorse)
Akin Gump (WildHorse)
Strauss Hauer & Feld LLP (WildHorse)
Kirkland & Ellis LLP (Anadarko)

Latham & Watkins LLP (Anadarko)
Sidley Austin LLP (Anadarko)

OIL AND GAS DEAL OF THE YEAR (>\$1B) >>>

Citizen Energy and Linn Energy's Formation of Roan Resources

Buyer: Roan Resources, LLC

Seller: Citizen Energy II, LLC, LINN Energy, Inc.

Investment Banker: Citi
Jefferies

Attorney: Thompson & Knight LLP (Citizen Energy II, LLC)
Latham & Watkins LLP (LINN Energy, Inc.)

EOG Resources and Yates Petroleum Merger

Buyer: EOG Resources, Inc.

Seller: Yates Petroleum Corporation

Attorney: Thompson & Knight LLP (Yates Petroleum Corporation)

RSP Permian to buy Silver Hill Energy Partners for about \$2.4 billion

Buyer: RSP Permian

Seller: Silver Hill Energy Partners

Investment Banker: Jefferies

Attorney: Thompson & Knight
DLA Piper

Accountant: Deloitte

OILFIELD SERVICES DEAL OF THE YEAR >>>

KMG Acquisition of Flowchem

Buyer: KMG Chemicals, Inc.

Seller: Arsenal Capital Partners

Investment Banker: KeyBanc Capital Markets Inc.

Lender: KeyBanc Capital Markets Inc.
HSBC Securities (USA) Inc.
JPMorgan Chase Bank, N.A.

Attorney: Haynes and Boone, LLP (KMG)

Madison Group acquires Reservoir Group

Buyer: Madison Industries

Seller: Reservoir Group LLC

Attorney: Paul Hastings (Madison Industries)
Reed Smith (Reservoir Group LLC)

The acquisition of Specialty Welding and Turnarounds, LLC by Hastings Equity Partners

Buyer: Hastings Equity Partners

Seller: Specialty Welding and Turnarounds, LLC

Investment Banker: IVS Investment Banking

Lender: Cadence Bank (Agent)
Green Bank
Bank of Texas

Attorney: Locke Lord (Hastings Equity Partners)
King Krebs & Jurgens (Specialty Welding and Turnarounds, LLC)
Thompson & Knight (Lender)

Accountant: Grant Thornton

Other: Investor Group Services (Market Diligence)

Tally Energy Services Acquires Premier Directional Drilling

Buyer: Tally Energy Services

Seller: Premier Directional Drilling

Attorney: Gray Reed & McGraw LLP (Tally Energy Services)
Kirkland and Ellis (Premier Directional Drilling)

Accountant: Hein

DOWNSTREAM, POWER & TRADING DEAL OF THE YEAR >>>

Quanta Services Inc. Acquisition of Stronghold Ltd. and Stronghold Specialty Ltd.

Buyer: Quanta Services Inc.

Seller: Stronghold Ltd. and Stronghold Specialty Ltd.

Investment Banker: Lazard Ltd. (Stronghold)
Harris Williams & Co. (Quanta)

Attorney: Locke Lord LLP (Stronghold, Ltd. and Stronghold Specialty, Ltd)
Baker Botts LLP (Quanta)

Macquarie Acquisition of Cargill's Gas and Power Trading Business

Buyer: Macquarie Energy LLC

Seller: Cargill, Incorporated

Attorney: Sidley Austin LLP

Take-Private Transaction by Zenith Energy U.S. of a Public MLP

Buyer: Zenith Energy U.S. LP

Seller: Arc Logistics Partners LP (Target), GE Energy Financial Services (Sidley client; investor in Lightfoot Capital Partners LP)

Attorney: Sidley Austin LLP

Other: GE Energy Financial Services (Private equity)
Barclays and Credit Suisse (Acquiror Financial Adviser)
Citi (Target Financial Adviser)

BUSINESS AND INDUSTRIAL SERVICES DEAL OF THE YEAR >>>

Action Gypsum Acquisition / Recap of Argos Material Distribution

Buyer: Action Gypsum Acquisition, LP

Seller: Argos Material Distribution

Investment Banker: Statesman Corporate Finance, LLC

Lender: Texas Capital Bank

Attorney: Andrews Myers, PC (Action Gypsum)
Fingal, Fahrney & Clark (Argos)

Accountant: Sheila Ware

Brenham Buyout

Buyer: Brenham Wholesale Grocery Co.

Seller: Brenham Wholesale Grocery Co.

Attorney: BoyarMiller

Accountant: Briggs & Veselka

Acquisition of Maintenance Supply Headquarters by Lowe's

Buyer: Lowe's Companies Inc.

Seller: Maintenance Supply Headquarters

Investment Banker: Crutchfield Capital (Maintenance Supply Headquarters)
Goldman Sachs & Co. LLC (Lowe's Companies Inc.)

Attorney: Porter Hedges (Maintenance Supply Headquarters)
Hunton & Williams LLP (Lowe's Companies Inc.)

Accountant: Alvarez & Marsal (Maintenance Supply Headquarters)
PricewaterhouseCoopers (Lowe's Companies Inc.)

CONSUMER PRODUCTS AND HEALTHCARE DEAL OF THE YEAR

The Acquisition of BRIANNAS Fine Salad Dressings by Sabormex

Buyer: Sabormex

Seller: Del Sol Food Company, owners of BRIANNAS Fine Salad Dressings

Investment Banker: GulfStar Group

Lender: IBC Bank

Attorney: Paul Hastings

Accountant: Alvarez & Marsal

Carl's Jr / Hardee's Acquisition

Buyer: Carl's Jr

Seller: Hardee's

Investment Banker: Advanced Restaurant Sales

Lender: Pacific Premier Franchise Finance

Attorney: ZT Wealth

Acquisition of Majority Ownership in Elite Surgical Affiliates' Portfolio of 3 ASCs and 1 Surgical Hospital

Buyer: Nobilis Health Corp. (NYSE: HLTH)

Seller: Elite Surgical Affiliates

Investment Banker: Pinecrest Capital Partners

Lender: BBVA Compass Bank

Attorney: Polsinelli
Orrick

Sale of Shares in Healthy Connections Homecare Services, Inc. to Option Care Enterprises, Inc.

Buyer: Option Care Enterprises, Inc.

Seller: Healthy Connections Homecare Services, Inc.

Investment Banker: Statesman Corporate Finance, LLC

Attorney: BoyarMiller

SOFTWARE, TECHNOLOGY AND IT SERVICES DEAL OF THE YEAR

The Acquisition of Houston based ExtremeTix by eTix a Parthenon Capital Partners

Buyer: etix and Parthenon Capital Partners

Seller: ExtremeTix

Investment Banker: BKD Corporate Finance, LLC

Attorney: Norman Reynolds

Accountant: BKD, LLP

MediaPro, LLC

Buyer: Frontier Capital

Seller: Clovis Point Capital

Investment Banker: D.A. Davidson

Attorney: Vinson & Elkins

Majority Recapitalization of Utegration with Riordan, Lewis & Haden Equity Partners

Buyer: Riordan, Lewis & Haden Equity Partners

Seller: Utegration, Inc.

Investment Banker: GulfStar Group

Attorney: Andrews Kurth

Accountant: PKF Texas
EY

Other: Lockton (Insurance)