



DEAL OF THE YEAR

WINNERS

ACG HOUSTON DEALS OF YEAR AWARD WINNERS

OIL & GAS (LESS THAN \$100MM) >>

Xedia Announces Sale and Expands Capabilities as Blackbuck Resources

- Buyer: Blackbuck Resources LLC
- Seller: Xedia Process Solutions
- Lender: Cresta Energy Capital
- Attorney: Norton Rose Fullbright

OIL & GAS (BETWEEN \$100MM - \$500MM) >>

Financial Advisor and Placement Agent to Triple Five Energy Resources, LLC

- Lender: Citigroup, Inc.
- Investment Banker: Chiron Financial LLC
- Attorney: Porter Hedges

OIL & GAS (MORE THAN \$500MM) >>

Roan Resources Consolidation

- Buyer: LINN Energy, Inc.
- Seller: Roan Resources, Inc.
Roan Holdings, LLC
- Attorney: Thompson & Knight LLP (Roan Resources, Inc. & Roan Holdings, LLC)
- Accountant: PricewaterhouseCoopers
Deloitte

INDUSTRIAL, POWER & INFRASTRUCTURE >>

SABIC and ExxonMobil Joint Gulf Coast Growth Ventures Project

- Buyer: Gulf Coast Ventures
- Seller: Saudi Arabia Basic Industries Corporation (SABIC) and ExxonMobil
- Attorney: Hogan Lovells

Layne Christensen Merger with Granite Construction

- Buyer: Granite Construction Incorporated
- Seller: Layne Christensen Company
- Attorney: Latham & Watkins LLP (Layne Christensen Company)
Jones Day (Granite Construction Incorporated)

TECHNOLOGY & BUSINESS SERVICES >>

Allegiance Bancshares, Inc. Announces Merger With Post Oak Bancshares, Inc.

- Buyer: Allegiance Bancshares, Inc.
- Seller: Post Oak Bancshares, Inc.
- Investment Banker: Performance Trust Capital Partners (Post Oak Bancshares, Inc.)
Raymond James & Associates, Inc. (Allegiance Bancshares, Inc.)
- Attorney: Fenimore, Kay, Harrison & Ford, LLP (Post Oak Bancshares, Inc.)
Bracewell LLP (Allegiance Bancshares, Inc.)

RESTRUCTURING & TURNAROUND TRANSACTIONS >>

The Acquisition of Exterran Corporation's North American Production Equipment Assets by Titan Production Equipment, an affiliate of Castle Harlan

- Buyer: Titan Production Equipment, LLC
- Seller: Exterran Corporation
- Private Equity: Castle Harlan, Inc.
- Attorney: Arnold & Porter
- Accountant: RSM
- Other: Calash

CROSS BORDER TRANSACTIONS >>

Energy Transfer Partners, L.P. and Satellite Petrochemical USA Corp. Joint Venture Orbit Gulf Coast NGL Exports, LLC

- Buyer: Satellite Petrochemical USA Corp.
- Seller: Energy Transfer Partners, L.P.
- Attorney: Locke Lord LLP (Satellite Petrochemical USA Corp.)

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