



DEAL OF THE YEAR

FINALISTS

THE 2017-2018 ACG HOUSTON DEALS OF YEAR AWARD CATEGORIES AND FINALISTS

OIL & GAS (LESS THAN \$100MM) >>

Restructuring and Refinancing of Genco Energy Services

- Buyer: Genco Energy Services
- Lender: Republic Business Credit, LLC
Super G Capital
Utica Leaseco
- Investment Banker: Chiron Financial
- Attorney: BoyarMiller
Rosenthal Law Firm
- Other: Stout Risius Ross

Xedia Announces Sale and Expands Capabilities as Blackbuck Resources

- Buyer: Blackbuck Resources LLC
- Seller: Xedia Process Solutions
- Lender: Cresta Energy Capital
- Attorney: Norton Rose Fullbright

The Acquisition of PitStop Fuels by Stone Road Energy

- Buyer: Stone Road Capital Partners
- Seller: PitStop Fuels
- Investment Banker: GulfStar Group
- Attorney: Pabian & Russell (PitStop Fuels)
Locke Lorde (Stone Road Capital Partners)
- Accountant: Jones & Matthews P.A. (PitStop Fuels)

Renegade Refinances Existing Credit Facilities with Woodforest National Bank

- Buyer: Renegade Holding Company, LLC
- Seller: Woodforest National Bank
- Lender: Woodforest National Bank
- Investment Banker: GulfStar Group (Renegade Holding Company, LLC)

- Attorney: Reed Smith (Woodforest National Bank)
Clifford Chance (Renegade Holding Company, LLC)
- Other: Corinthian Capital

OIL & GAS (BETWEEN \$100MM - \$500MM) >>

Step Energy Services Ltd. Acquisition of Tucker Energy Services Holdings, Inc.

- Buyer: Step Energy Services Ltd.
- Seller: Tucker Energy Services Holdings, Inc.
- Investment Banker: CIBC Capital Markets (Step Energy Services Ltd.)
Simmons & Co. (Tucker Energy Services Holdings, Inc.)
- Attorney: Locke Lord (Tucker Energy Services Holdings, Inc.)
Thompson & Knight LLP (Step Energy Services Ltd.)

The Acquisition of Energy XXI Gulf Coast, Inc.

- Buyer: Affiliates of Cox Oil
- Seller: Energy XXI Gulf Coast, Inc.
- Lender: EIG Capital Partners
BP Energy
- Investment Banker: Houlihan Lokey (Cox Oil)
Intrepid Financial Partners (Energy XXI Gulf Coast, Inc.)
- Attorney: Locke Lord LLP (Cox Oil)
Sidley Austin (Energy XXI Gulf Coast, Inc.)

Financial Advisor and Placement Agent to Triple Five Energy Resources, LLC

- Lender: Citigroup, Inc.
- Investment Banker: Chiron Financial LLC
- Attorney: Porter Hedges

OIL & GAS (MORE THAN \$500MM) >>

Saddle Butte Rockies Midstream, LLC and affiliates acquisition by Black Diamond Gathering, LLC

- Buyer: Noble Midstream Partners LP and Greenfield Midstream, LLC in the formation of joint venture: Black Diamond Gathering, LLC
- Seller: Saddle Butte Rockies Midstream, LLC and affiliates
- Investment Bank: Deutsche Bank Securities Inc. (Noble Midstream Partners LP)
Baird (Greenfield Midstream, LLC)
Jefferies (Saddle Butte)
- Attorney: Locke Lord LLP (Saddle Butte)
Vinson & Elkins LLP (Noble Midstream Partners LP)

Reed Smith LLP (Greenfield Midstream LLC)
Thompson & Knight LLP (Encap Flatrock Midstream)

Roan Resources Consolidation

- Buyer: LINN Energy, Inc.
- Seller: Roan Resources, Inc.
Roan Holdings, LLC
- Attorney: Thompson & Knight LLP (Roan Resources, Inc. & Roan Holdings, LLC)
- Accountant: PricewaterhouseCoopers
Deloitte

Enbridge Conversion of IDRs and GP Economic Interests in SEP

- Buyer: Enbridge Inc.
- Seller: Spectra Energy Partners, LP
- Investment Banker: Barclays Capital Inc. (Enbridge Inc.)
Jefferies LLC (Spectra Energy Partners, LP)
- Attorney: Locke Lord (Spectra Energy Partners, LP)
Vinson & Elkins LLP (Enbridge Inc.)
Sullivan & Cromwell LLP (Enbridge Inc.)

Oil States Completes Previously Announced Acquisition of GEODynamics

- Buyer: Oil States International, Inc.
- Seller: GEODynamics, Inc.
- Investment Banker: Simmons & Co.
- Attorney: Clark Hill Strasburger (Oil States International, Inc.)

INDUSTRIAL, POWER & INFRASTRUCTURE >>

Framework Capital and Tecum Equity Partners Acquire Industry-Leader Gibraltar Cable Barrier Systems

- Buyer: Framework Capital, Tecum Equity Partners
- Seller: Gibraltar Cable Barrier Systems
- Lender: Cadence Bank
- Attorney: Jones Day (Tecum Equity Partners)
Foley Gardere (Gibraltar Cable Barrier Systems)
- Accountant: Schneider Downs
Malone Bailey

Sale of Safe Fleet to Oak Hill Capital Partners

- Buyer: Oak Hill Capital Partners
- Seller: The Sterling Group

- Investment Banker: Harris Williams & Co. (Safe Fleet)
Morgan Stanley & Co. LLC (Safe Fleet)
- Attorney: Willkie Farr & Gallagher (Safe Fleet)
- Accountant: KPMG

Sale of Smith & Co. and Pavers Supply to Vulcan Construction Materials, LLC

- Buyer: Vulcan Construction Materials, LLC
- Seller: Smith & Co.
- Investment Banker: The Orr Group, LLC
- Attorney: BoyarMiller (Smith & Co.)
Larson & Weisinger (Smith & Co.)
Porter Hedges (Smith & Co.)
- Accountant: Weaver
Tidwell

SABIC and ExxonMobil Joint Gulf Coast Growth Ventures Project

- Buyer: Gulf Coast Ventures
- Seller: Saudi Arabia Basic Industries Corporation (SABIC) and
ExxonMobil
- Attorney: Hogan Lovells

Layne Christensen Merger with Granite Construction

- Buyer: Granite Construction Incorporated
- Seller: Layne Christensen Company
- Attorney: Latham & Watkins LLP (Layne Christensen Company)
Jones Day (Granite Construction Incorporated)

ExGen Texas Power, LLC Restructure

- Buyer: Exelon Generation, LLC
- Seller: ExGen Texas Power, LLC
- Lender: RPA Advisors, LLC
- Investment Banker: Scotiabank USA
- Attorney: DLA Piper LLP (Exelon Generation, LLC)
Richards, Layton & Finger (ExGen Texas Power, LLC)
- Advisor: FTI Consulting (ExGen Texas Power, LLC)
PJT Partners (Exelon Generation, LLC)

TECHNOLOGY & BUSINESS SERVICES >>

Allegiance Bancshares, Inc. Announces Merger With Post Oak Bancshares, Inc.

- Buyer: Allegiance Bancshares, Inc.
- Seller: Post Oak Bancshares, Inc.

- Investment Banker: Performance Trust Capital Partners (Post Oak Bancshares, Inc.)
Raymond James & Associates, Inc. (Allegiance Bancshares, Inc.)
- Attorney: Fenimore, Kay, Harrison & Ford, LLP (Post Oak Bancshares, Inc.)
Bracewell LLP (Allegiance Bancshares, Inc.)

Acquisition of Mobius by Varian

- Buyer: Varian Medical Systems Inc.
- Seller: Mobius Medical Systems, LP
- Investment Banker: Pinecrest Capital Partners
- Attorney: Cohen Tauber Spievack & Wagner P.C
- Accountant: Moss Adams

RESTRUCTURING & TURNAROUND TRANSACTIONS >>

Restructuring and Refinancing of Genco Energy Services

- Buyer: Genco Energy Services
- Lender: Republic Business Credit, LLC
Super G Capital
Utica Leaseco
- Investment Banker: Chiron Financial
- Attorney: BoyarMiller
Rosenthal Law Firm
- Other: Stout Risius Ross

The Acquisition of Exterran Corporation's North American Production Equipment Assets by Titan Production Equipment, an affiliate of Castle Harlan

- Buyer: Titan Production Equipment, LLC
- Seller: Exterran Corporation
- Private Equity: Castle Harlan, Inc.
- Attorney: Arnold & Porter
- Accountant: RSM
- Other: Calash

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- Seller: ExGen Texas Power, LLC
- Lender: RPA Advisors, LLC
- Investment Banker: Scotiabank USA
- Attorney: DLA Piper LLP (Exelon Generation, LLC)
Richards, Layton & Finger (ExGen Texas Power, LLC)
- Advisor: FTI Consulting (ExGen Texas Power, LLC)
PJT Partners (Exelon Generation, LLC)

CROSS BORDER TRANSACTIONS >>

Bodega Latina Corporation to Acquire Fiesta Mart to Create the Nation's Largest Hispanic-Focused Grocer

- Buyer: Bodega Latina Corporation
- Seller: Fiesta Mart Investments, LLC
- Lender: Bank of America, N.A.
- Investment Banker: RBC Capital Markets, LLC (Bodega Latina Corporation)
The Food Partners, L.L.C. (Fiesta Mart Investments, LLC)
- Attorney: Sidley Austin LLP (Bodega Latina Corporation)
Hogan Lovells (Fiesta Mart Investments, LLC)

Energy Transfer Partners, L.P. and Satellite Petrochemical USA Corp. Joint Venture Orbit Gulf Coast NGL Exports, LLC

- Buyer: Satellite Petrochemical USA Corp.
- Seller: Energy Transfer Partners, L.P.
- Attorney: Locke Lord LLP (Satellite Petrochemical USA Corp.)

Oil States Completes Previously Announced Acquisition of GEODynamics

- Buyer: Oil States International, Inc.
- Seller: GEODynamics, Inc.
- Investment Banker: Simmons & Co.
- Attorney: Clark Hill Strasburger (Oil States International, Inc.)

SABIC and ExxonMobil Joint Gulf Coast Growth Ventures Project

- Buyer: Gulf Coast Ventures
- Seller: Saudi Arabia Basic Industries Corporation (SABIC) and ExxonMobil
- Attorney: Hogan Lovells