ACG Houston DEAL OF THE YEAR

FINALISTS

THE 2019 ACG HOUSTON DEALS OF YEAR AWARD CATEGORIES AND FINALISTS

CONSUMER PRODUCTS & SERVICES >>

Welcome Group, LLC Joint Venture with REIT

- Buyer: Almanac Realty Investors
- Seller: Welcome Holdings, LLC
- Investment Banker: Jones Lang LaSalle
- Lender: Global Atlantic Financial Company
- Attorney: BoyarMiller, Porter Hedges LLP
- Accountant: Kahanek, Franke & Associates, L.C

The Acquisition of Amtel, LLC, by Amtel Partners, LLC, an Investment Vehicle Sponsored by Houston-Based Priest Equities, LLC

- Buyer: Priest Equities, LLC
- Seller: Amtel, LLC
- Investment Banker: GulfStar Group
- Lender: Amegy Bank, Woodforest Commercial Banking, Bank of Texas
- Attorney: BoyarMiller, Haynes Boone
- Accountant: Weaver

Landry's Acquisition of Del Frisco's Double Eagle Steakhouses and Del Frisco's Grilles

- Buyer: Landry’s, LLC
- Seller: L Catterton
- Investment Banker: Jefferies LLC
- Lender: Jefferies LLC
- Attorney: Haynes and Boone, LLP, Gibson, Dunn & Crutcher LLP

DEAL OF THE YEAR FINALISTS

ACG Houston

Jurassic Quest®, the World's Largest, Traveling, True-to-Life Animotronic Dinosaur Experience, is Acquired by L2 Capital Partners

- Buyer: L2 Capital
- Seller: Jurassic Quest
- Investment Banker: Statesman Business Advisors
- Lender: Capitala Group
- Attorney: Pepper Hamilton LLP, Lindeman Esq.
- Accountant: Calvetti Ferguson

TECHNOLOGY & BUSINESS SERVICES >>

Cedar Gate Technologies Acquisition of Global Healthcare Alliance

- Buyer: Cedar Gate Technologies
- Seller: Shareholders of Global Healthcare Alliance Holdings, Inc.
- Investment Banker: Cain Brothers & Co.
- Attorney: Gray Reed & McGraw LLP, Kirkland & Ellis LLP (buyer), Epstein Becker & Green (buyer), Jackson Walker LLP (seller)

Specialized Waste Systems Acquired by TAS Environmental Services

- Buyer: TAS Environmental Services, L.P., a portfolio company of Blue Point Capital Partners
- Seller: Specialized Waste Systems, Inc.
- Investment Banker: Gilbert & Pardue, LLC
- Attorney: BoyarMiller (seller), Jones Day (buyer)
- Accountant: Mohle Adams LLP
- Insurance: Rubicon M&A Insurance Services

The Majority Recapitalization of John M. Floyd & Associates by Hammond, Kennedy, Whitney & Company

- Buyer: Hammond, Kennedy, Whitney & Company
- Seller: John M. Floyd & Associates
- Investment Banker: GulfStar Group

- Attorney: Foley Gardere LLP (seller), Robert S. Pickelner, PC (seller), Curley LLC (seller), Taft Stettinius & Hollister LLP (buyer)
- Accountant: Grant Thornton (seller), RSM (buyer)
- Insurance: Risk Strategies

M&D Sale to Warren Equity Partners

- Buyer: Warren Equity Partners
- Seller: Magneto & Diesel Injector Services, Inc.
- Investment Banker: Crutchfield Capital
- Attorney: Rhem P.C.

INDUSTRIAL, POWER & INFRASTRUCTURE >>

Crossplane Capital Equity Investment in Accent Family of Companies

- Buyer: Crossplane Capital
- Seller: Accent Wire Holdings
- Investment Banker: Western Commerce
- Lender: PNC Business Credit
- Attorney: Blank Rome LLP

WaterBridge Announces Closing of $345 Million of Additional Equity Capital to Fund Strategic Acquisitions

- Buyer: WaterBridge Resources LLC
- Seller: Primexx Energy Partners, Ltd, Tall City Exploration III LLC
- Investment Banker: Simmons Energy, Piper Sandler Companies
- Attorney: Winston & Strawn (buyer)

Construction Capital and Tax Equity for Solar Projects

- Buyer: Centrica Business Solutions US, Inc., a member of the Direct Energy corporate family
- Seller: Entities managed by C2 Energy Capital
- Lender: Astrum Solar US, Inc., an affiliate of Centrica Business Solutions US, Inc.
- Attorney: McGuireWoods (buyer), Norton Rose Fulbright (seller)

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The Acquisition of Volta by W-Industries

- Buyer: W-Industries
- Seller: Volta
- Investment Banker: GulfStar Group
- Attorney: Norton Rose Fulbright (seller), Akerman (buyer)
- Accountant: Seitz DeMarco & McGovern (seller), EY (buyer)

Plantgistix Acquired by A&R Logistics

- Buyer: Wind Point Partners
- Seller: Plantgistix
- Investment Banker: Statesman Corporate Finance, LLC
- Lender: Antares Capital, L.P., Bain Capital Credit, LP
- Attorney: Foley & Lardner LLP , Kirkland & Ellis LLP
- Accountant: Harold “Hap” May, CPA, CFF, LLM

MIDSTREAM >>

Momentum Midstream Sale of Stake in UEO Midstream System to Williams Cos. and Join Venture Between Williams and CPPIB

- Buyer: Williams Cos.
- Seller: Momentum Midstream
- Investment Banker: Morgan Stanley, CIBC World Markets Corp.
- Attorney: Locke Lord (seller), Gibson, Dunn & Crutcher LLP (buyer)

Kodiak Gas Services’ purchase of Pegasus Optimization Managers

- Buyer: Kodiak Gas Services, LLC
- Seller: Pegasus Optimization Managers
- Investment Banker: Jefferies LLC
- Lender: JP Morgan Chase
- Attorney: Simpson Thacher

ACG Houston DEAL OF THE YEAR

FINALISTS

OIL AND GAS <$500MM >>

The Acquisition of Pioneer's Eagle Ford Assets by Ensign

- Buyer: Ensign Operating LLC
- Seller: Pioneer Natural Resources USA, Inc.
- Lender: BMO Harris Bank N.A., BMO Capital Markets Corp., Citigroup Global Markets Inc.
- Attorney: Kirkland & Ellis LLP, Sidley Austin LLC

Combination of SCAN OAK LLC, successor by merger to Scandrill Ltd., LP, and Voyager Acquistion LLC, a wholly-owned subsidiary of VYGR Holdings LLC

- Buyer: SCAN OAK LLC, successor by merger to Scandrill Ltd., LP
- Seller: VYGR Holdings LLC
- Attorney: Griffin & Matthews, Thompson & Knight LLP

The Acquisition of W&W Energy Services by Petrofac

- Buyer: Petrofac, Inc.
- Seller: W&W Energy Services, Inc.
- Investment Banker: GulfStar Group
- Attorney: Lynch Chappell & Alsup
- Accountant: PricewaterhouseCoopers

Recapitalization and Refinancing of DSG Holdco LLC

- Buyer: First Reserve, Alston Capital Partners LLC, DSG Holdco LLC
- Seller: Turnbridge Capital Partners, Seaychem LLC
- Investment Banker: Houlihan Lokey
- Lender: Cadence Bank N.A., Brightwood Loan Services, LLC, Main Street Capital Corporation
- Attorney: Gray Reed & McGraw (buyer), Bennett Jones LLP (buyer), Bass, Berry & Sims PLC (buyer), Duane Morris LLP (buyer), Simpson Thatcher & Bartlett LLP (buyer), Jones Day (seller), Locke Lord (lender), Akin Gump Strauss Hauer & Feld LLP (loan agent)

- Accountant: Briggs & Veselka Co (buyer), Riveron Consulting (buyer), Deloitte US (First Reserve), Whiteman Osterman & Hanna LLP (Alston Capital Partners)

OIL AND GAS >$500MM >>

Sale of Sierra Oil & Gas to DEA Deutsche Erdoel AG

- Buyer: DEA Deutsche Erdoel AG
- Seller: EnCap Investments, Riverstone, BlackRock
- Attorney: Thompson & Knight (seller), Vinson & Elkins (seller), King & Spalding (seller), Akin Gump & Baker McKenzie (buyer)
- Accountant: Ernst & Young (seller), PricewaterhouseCoopers (buyer)

Royal Dutch Shell plc's Sale of Downstream Business in Argentina to Raizen

- Buyer: Raizen
- Seller: Shell Oil Company
- Investment Banker: Credit Suisse
- Attorney: Haynes and Boone, LLP

Ajax Resources $1.25 Billion Sale of Permian Assets

- Buyer: Diamondback Energy Inc.
- Seller: Battalion Oil Corporation (formerly with Ajax Resources LLC)
- Attorney: Thompson & Knight LLP, Akin Gump Strauss Hauer & Feld LLP

Wellbore Integrity Solutions (WIS), an affiliate of private equity firm Rhone Capital, have entered into an agreement to acquire DRILCO, Thomas Tools, and Fishing & Remedial services from Schlumberger

- Buyer: Wellbore Integrity Solutions
- Seller: Schlumberger
- Investment Banker: B. Riley FBR
- Lender: B. Riley FBR, Rhone Capital
- Attorney: Baker MacKenzie, Kirkland & Ellis LLP
- Accountant: Deloitte

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CROSSBORDER TRANSACTIONS >>

Sale of Sierra Oil & Gas to DEA Deutsche Erdoel AG

- Buyer: DEA Deutsche Erdoel AG
- Seller: EnCap Investments / Riverstone / BlackRock
- Attorney: Thompson & Knight (seller) / Vinson & Elkins (seller) / King & Spalding (seller) / Akin Gump & Baker McKenzie (buyer)
- Accountant: Ernst & Young (seller) / PricewaterhouseCoopers (buyer)

Royal Dutch Shell plc's Sale of Downstream Business in Argentina to Raizen

- Buyer: Raizen
- Seller: Shell Oil Company
- Investment Banker: Credit Suisse
- Attorney: Haynes and Boone, LLP

The Acquisition of W&W Energy Services by Petrofac

- Buyer: Petrofac, Inc.
- Seller: W&W Energy Services, Inc.
- Investment Banker: GulfStar Group
- Attorney: Lynch Chappell & Alsup
- Accountant: PricewaterhouseCoopers

Wellbore Integrity Solutions (WIS), an affiliate of private equity firm Rhone Capital, have entered into an agreement to acquire DRILCO, Thomas Tools, and Fishing & Remedial services from Schlumberger

- Buyer: Wellbore Integrity Solutions
- Seller: Schlumberger
- Investment Banker: B. Riley FBR
- Lender: B. Riley FBR, Rhone Capital
- Attorney: Baker MacKenzie, Kirkland & Ellis LLP
- Accountant: Deloitte