

MANUFACTURING DEAL OF THE YEAR

The Acquisition of DJ's Boudain, LLC by Treaty Oak Equity, LLC

- **Seller:** DJ's Boudain
- **Buyer:** Treaty Oak Equity, LLC
- **Sell-side Investment Bank:** Statesman Business Advisors
- **Buy-side Quality of Earnings Provider:** SCA Transaction Services
- **Seller Counsel:** Creighton, Fox, Johnson & Mills, PLLC
- **Buyer Counsel:** Kirkland & Ellis
- **Other Consultants:** FMW, P.C. – Certified Public Accountants

The Acquisition of Momentum Glass, a portfolio company of Tulcan Private Equity, by HITT Family Office

- **Seller:** Momentum Glass
- **Buyer:** HITT
- **Sell-side Investment Bank:** GulfStar Group
- **Buy-side Investment Bank:**
- **Sell-side Quality of Earnings Provider:** Moss Adams
- **Buy-side Quality of Earnings Provider:** Baker Tilly
- **Seller Counsel:** Foley & Lardner
- **Buyer Counsel:** Venable
- **Private Equity:** Tulcan Private Equity
- **Other Consultants:** PwC

The Acquisition of Westbrook Energy Group by SCF Partners

- **Seller:** Westbrook Energy Group
- **Buyer:** SCF Partners
- **Sell-side Investment Bank:** Piper Sandler
- **Sell-side Quality of Earnings Provider:** Moss Adams
- **Buy-side Quality of Earnings Provider:**
- **Seller Counsel:** Morgan Lewis
- **Buyer Counsel:** Vinson & Elkins

The Acquisition of YakGear, Inc by Nautical Group and T-H Marine

- **Seller:** YakGear, Inc
- **Buyer:** Nautical Group and T-H Marine Supplies
- **Sell-side Investment Bank:** Benchmark International

The Acquisition of Direct Scaffolding Supply by Highlander Partners, L.P.

- **Seller:** Direct Scaffolding Supply
- **Buyer:** Highlander Partners, L.P.
- **Seller Counsel:** BoyarMiller
- **Buyer Counsel:** Winston & Strawn

OILFIELD SERVICES DEAL OF THE YEAR

A Divestiture of Coiled Tubing Assets by NexTier

- **Seller:** NexTier
- **Sell-side Investment Bank:** Piper Sandler

The Acquisition of Independence Contract Drilling, Inc. by Affiliates of MSD Partners, L.P. and Glendon Capital Management L.P.

- **Seller:** Independence Contract Drilling, Inc.
- **Seller Counsel:** Sidley Austin LLP
- **Senior Debt:** MSD Partners

The Acquisition of the West Texas Sand Mine of Signal Peak Silica by ProFrac

- **Seller:** Signal Peak Silica, LLC
- **Buyer:** ProFrac Holding Corp.
- **Sell-side Investment Bank:** Piper Sandler Energy & Power
- **Seller Counsel:** Sidley Austin LLP
- **Buyer Counsel:** Winston & Strawn LLP
- **Other Consultants:** Evercore

The Acquisition of U.S. Well Services by ProFrac Holdings

- **Seller:** U.S. Well Services
- **Buyer:** ProFrac Holding Corp.
- **Sell-side Investment Bank:** Piper Sandler Energy & Power
- **Seller Counsel:** Porter Hedges, Paul Hastings, Vinson & Elkins
- **Buyer Counsel:** Brown Rudnick, Kirkland & Ellis

RENEWABLES & SUSTAINABILITY DEAL OF THE YEAR

The Acquisition of Genera by Ara Partners

- **Seller:** Genera
- **Buyer:** Ara Partners
- **Buy-side Investment Bank:** England & Company
- **Buyer Counsel:** White & Case

The Acquisition of Midwest Energy, Inc. by Retail Consulting Project Co. 3, LLC, a portfolio company of Gexa Energy, LP

- **Seller:** Midwest Energy, Inc.
- **Buyer:** Gexa Energy, LP
- **Buy-side Quality of Earnings Provider:** UHY LLP
- **Seller Counsel:** Vedder Price
- **Buyer Counsel:** Gray Reed

The Acquisition of Joule Processing by Plug Power Inc.

- **Seller:** Joule Processing
- **Buyer:** Plug Power Inc.
- **Seller Counsel:** BoyarMiller
- **Buyer Counsel:** Goodwin Procter
- **Other Consultants:** Newport, LLC

E&P (UPSTREAM) DEAL OF THE YEAR

The Acquisition of Aera Energy LLC by IKAV Energy

- **Seller:** Aera Energy LLC
- **Buyer:** IKAV Energy
- **Sell-side Investment Bank:** JPMorgan
- **Buy-side Investment Bank:** Citibank, Guggenheim
- **Buyer Counsel:** Haynes and Boone, LLP

The Acquisition of Permian Basin Central Basin Platform Asset from Stronghold

- **Seller:** Stronghold Energy II
- **Buyer:** Ring Energy
- **Sell-side Investment Bank:** Piper Sandler & Co.
- **Seller Counsel:** Kirkland & Ellis LLP

The Acquisition of Sundance's Eagle Ford Assets by SilverBow

- **Seller:** Sundance Energy, Inc.
- **Buyer:** SilverBow Resources, Inc.
- **Sell-side Quality of Earnings Provider:** Piper Sandler Energy & Power
- **Seller Counsel:** Kirkland & Ellis LLP
- **Other Consultants:** TD, Barclays

The Acquisition of the New Mexico assets of Titus Oil & Gas Production, LLC by Earthstone Energy, Inc

- **Seller:** Titus Oil & Gas Production, LLC
- **Buyer:** Earthstone Energy, Inc
- **Seller Counsel:** Bracewell LLP
- **Buyer Counsel:** Haynes and Boone, LLP

The Acquisition of the Assets of Midland Basin operator Bighorn Permian Resources, LLC by Earthstone Energy, Inc.

- **Seller:** Bighorn Permian Resources, LLC
- **Buyer:** Earthstone Energy, Inc.
- **Seller Counsel:** Simpson Thacher & Bartlett LLP
- **Buyer Counsel:** Haynes and Boone, LLP

TECHNOLOGY & BUSINESS SERVICES DEAL OF THE YEAR

A Divestiture of Business Segments by ION Geophysical Corporation

- **Sell-side Investment Bank:** Perella Weinberg Partners
- **Seller Counsel:** Winston & Strawn LLP
- **Buyer Counsel:** Linklaters
- **Senior Debt:** Ropes & Gray
- **Junior Debt:** White & Case
- **Other Consultants:** FTI Consulting

The Acquisition of JTAM Engineering by a HNWI

- **Seller:** JTAM Engineering
- **Sell-side Investment Bank:** Benchmark International

A Divestiture of PCS Software by The CapStreet Group

- **Seller:** PCS Software
- **Buyer:** LLR Partners
- **Sell-side Investment Bank:** Vaquero Capital
- **Sell-side Quality of Earnings Provider:** RSM US LLP
- **Seller Counsel:** Willkie Farr & Gallagher

The Acquisition of Wise Men Consultants, Inc. by RTS OpCo, Inc.

- **Seller:** Wise Men Consultants
- **Buyer:** RTS
- **Sell-side Investment Bank:** Sett & Lucas
- **Seller Counsel:** Balch & Bingham
- **Buyer Counsel:** Mintz Levin
- **Senior Debt:** Fifth Third Bank
- **Private Equity:** Presidio Investors

CONSUMER & OTHER SERVICES DEAL OF THE YEAR

The Acquisition of Buffalo Bayou Brewing Company by BBBC Holdings, Inc.

- **Seller:** Buffalo Bayou Brewing Company
- **Buyer:** WPM Capital
- **Seller Counsel:** Whitley LLP
- **Buyer Counsel:** Gray Reed

The Acquisition of Principle Health Systems by Platform Partners

- **Seller:** Principle Health Systems
- **Buyer:** Platform Partners
- **Buy-side Quality of Earnings Provider:** SolomonEdwards
- **Seller Counsel:** Haynes & Boone
- **Buyer Counsel:** Latham & Watkins LLP

The Acquisition of Texan Bank by Home Bank

- **Seller:** Texan Bank
- **Buyer:** Home Bank
- **Sell-side Investment Bank:** Performance Trust Capital Partners
- **Seller Counsel:** Hunton Andrews Kurth
- **Buyer Counsel:** Silver, Freedman Taff & Tiernan LLP

INDUSTRIAL SERVICES - CORPORATE STRATEGIC ACQUISITION DEAL OF THE YEAR

The Acquisition of SI Solutions, LLC by C2C Technical Services, LLC, a portfolio company of Jumana Capital Partners, LLC

- **Seller:** SI Solutions, LLC
- **Buyer:** Jumana Capital Partners, LLC
- **Sell-side Investment Bank:** Salt Creek Capital Partners
- **Buy-side Quality of Earnings Provider:** FORVIS
- **Buyer Counsel:** Locke Lord
- **Senior Debt:** Cadence Bank

A Divestiture of Allied Reliability by The CapStreet Group

- **Seller:** Allied Reliability
- **Buyer:** Pennzoil-Quaker State Company
- **Sell-side Investment Bank:** BlackArch Partners
- **Buy-side Quality of Earnings Provider:** Grant Thornton
- **Seller Counsel:** Willkie Farr & Gallagher
- **Buyer Counsel:** Winston & Strawn LLP

The Acquisition of C&D Scrap Metal by Merchants Metal Recycling LL CD LLC, a portfolio company of Company of Merchants

- **Seller:** C&D Scrap Metal
- **Buyer:** Company of Merchants
- **Sell-side Investment Bank:** GulfStar Group
- **Seller Counsel:** BoyarMiller
- **Buyer Counsel:** Chamberlain Hrdlicka
- **Senior Debt:** Amegy Bank

INDUSTRIAL SERVICES - PRIVATE EQUITY ACQUISITION DEAL OF THE YEAR

The Acquisition of SPL by Sentinel Capital Partners

- **Seller:** SPL
- **Buyer:** Sentinel Capital Partners
- **Buy-side Investment Bank:** Piper Sandler

The Recapitalization of Thorpe Specialty Services by KLH Capital

- **Seller:** Thorpe Specialty Services
- **Buyer:** KLH Capital
- **Sell-side Investment Bank:** GulfStar Group
- **Sell-side Quality of Earnings Provider:** Grant Thornton
- **Buy-side Quality of Earnings Provider:** Grant Thornton
- **Seller Counsel:** Willkie Farr & Gallagher
- **Buyer Counsel:** Akerman
- **Private Equity:** The Capstreet Group
- **Other Consultants:** Insulations, Inc.

A Divestiture of OnPoint Industrial Services by The CapStreet Group

- **Seller:** OnPoint Industrial Services
- **Buyer:** MML Capital
- **Sell-side Investment Bank:** BlackArch Partners
- **Buy-side Investment Bank:**
- **Sell-side Quality of Earnings Provider:** Grant Thornton
- **Buy-side Quality of Earnings Provider:** Alvarez & Marsal
- **Seller Counsel:** Willkie Farr & Gallagher
- **Buyer Counsel:** **Winston & Strawn**
- **Senior Debt:** Stellus Capital, Texas Capital Bank
- **Other Consultants:** Highland Strategy Group

The Acquisition of Hunter Leasing, a portfolio company of Crossplane Capital

- **Seller:** Hunter Leasing
- **Buyer:** Crossplane Capital
- **Sell-side Investment Bank:** Oppenheimer



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DEAL
OF THE YEAR

2022 FINALISTS

- **Buy-side Quality of Earnings Provider:** Riveron
- **Seller Counsel:** Phelps
- **Buyer Counsel:** McDermott
- **Senior Debt:** PNC
- **Private Equity:** Crossplane Capital

TRANSPORTATION & LOGISTICS DEAL OF THE YEAR

A Divestiture of Logistics Assets by CIG Logistics

- **Seller:** Logistics Assets
- **Buyer:** CIG Logistics
- **Sell-side Investment Bank:** Piper Sandler & Co

The Acquisition of E Squared Marine Services by CTC Wildcat, LLC, a subsidiary of Campbell Transportation Company, Inc.

- **Seller:** E Squared Marine Services
- **Buyer:** CTC Wildcat, LLC
- **Seller Counsel:** BoyarMiller
- **Buyer Counsel:** K&L Gates
- **Other Consultants:** Porter Hedges

The Acquisition of Firebird Bulk Carriers & Phoenix Oil by Adams Resources

- **Seller:** Firebird Bulk Carriers & Phoenix Oil
- **Buyer:** Adams Resources
- **Sell-side Investment Bank:** Kings Point
- **Seller Counsel:** Morgan Lewis
- **Buyer Counsel:** Scopelitis Garvin Light Hanson & Feary

The Acquisition of Shares Owned by KSA Industries Inc. by Adams Resources & Energy

- **Seller:** KSA Industries, Inc.
- **Buyer:** Adams Resources
- **Sell-side Investment Bank:** Parkman Whaling
- **Buy-side Investment Bank:** GulfStar Group
- **Buy-side Quality of Earnings Provider:** Grant Thornton
- **Buyer Counsel:** Locke Lord
- **Senior Debt:** Cadence Bank